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Lerado Financial Group Company Limited

隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY ONE CONSOLIDATED SHARE HELD ON THE RECORD DATE

Reference is made to the announcement of Lerado Financial Group Company Limited (the “**Company**”) dated 20 September 2016 (the “**Announcement**”) in relation to the results of the Rights Issue. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that Black Marble Securities Limited and its associates have not held any Consolidated Shares immediately before and after completion of the Rights Issue.

The shareholding structure of the Company immediately before and after completion of the Rights Issue shall be as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	No. of Consolidated Shares	Approximate %	No. of Consolidated Shares	Approximate %
Directors				
Mr. Huang Ying Yuan (Note 1)	45,090,832	5.9	45,090,832	2.0
Mr. Mak Kwong Yiu (Note 2)	132,000	0.017	217,072,320	9.4
Black Marble Securities Limited and its associates	–	–	–	–
Sub-underwriter(s) and subscriber(s) procured by Black Marble Securities Limited (Note 3)	–	–	710,590,882	30.9
Other public Shareholders	722,518,547	94.1	1,330,470,103	57.8
	<u>767,741,379</u>	<u>100.00</u>	<u>2,303,224,137</u>	<u>100.00</u>

Notes:

1. Mr. Huang Ying Yuan (“**Mr. Huang**”), an executive Director, is deemed to be interested in a total of 45,090,832 Consolidated Shares of which 987,200 Consolidated Shares are held by Mrs. Huang Chen Li Chu and 41,730,832 Consolidated Shares are held by Intelligence Hong Kong Group Limited. Mrs. Huang Chen Li Chu is the wife of Mr. Huang and Intelligence Hong Kong Group Limited is controlled by Mr. Huang and Mrs. Huang Chen Li Chu.
2. Mr. Mak Kwong Yiu, an executive Director and one of the Underwriters for the Rights Issue, will hold less than 10% of the total issued share capital of the Company as enlarged by the Rights Shares.
3. Black Marble Securities Limited, an indirect wholly-owned subsidiary of the Company, has confirmed that each of the sub-underwriters and the subscribers procured by them is Independent Third Party and will hold less than 10% of the total issued share capital of the Company as enlarged by the Rights Shares.
4. Certain percentage figures included in the above tables have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

Save for the above clarification, all other information in the Announcement remains unchanged.

By order of the Board
Lerado Financial Group Company Limited
Mak Kwong Yiu
Chairman

Hong Kong, 21 September 2016

As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.