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Lerado Financial Group Company Limited
隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

DELAY IN DESPATCH OF CIRCULAR
AND
ADJUSTMENT TO EXPECTED TIMETABLE IN RELATION TO
PROPOSED CAPITAL REORGANISATION
AND
PROPOSED RIGHTS ISSUE

Reference is made to the announcement of Lerado Financial Group Company Limited (the “**Company**”) dated 14 March 2017 (the “**Announcement**”) in relation to, amongst others, the proposed Capital Reorganisation and the proposed Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, the Circular containing, amongst others, (i) further details of the Capital Reorganisation and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee of the Company; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee of the Company and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the SGM and the related proxy form will be despatched to the Shareholders on or before Monday, 3 April 2017.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the Company will delay the despatch of the Circular to a date no later than Friday, 28 April 2017.

ADJUSTMENT TO EXPECTED TIMETABLE FOR THE CAPITAL REORGANISATION AND THE RIGHTS ISSUE

As the expected date of despatch of the Circular is postponed, the timetable for the proposed Capital Reorganisation and the proposed Rights Issue will be revised. Further announcement will be made by the Company as soon as possible in relation to the revised timetable for the implementation of the proposed Capital Reorganisation and the proposed Rights Issue.

By order of the Board
Lerado Financial Group Company Limited
Mak Kwong Yiu
Chairman and Chief Executive Officer

Hong Kong, 3 April 2017

As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.