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Lerado Financial Group Company Limited 隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 1225)

ANNOUNCEMENT

This announcement is made by Lerado Financial Group Company Limited (the "Company" and, together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the information currently available, the Group is expected to record a fair value loss on equity investments at fair value through profit or loss of approximately HK\$590 million for the year ended 31 December 2017.

The Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2017. The information of the aforesaid fair value loss on equity investments at fair value through profit or loss for the year ended 31 December 2017 is only based on the information currently available, which has not been reviewed by the audit committee or the auditors of the Company. The overall financial results of the Group for the year ended 31 December 2017 will only be ascertained when all the relevant results and treatments are finalized. Shareholders and potential investors of the Company should read carefully the annual results announcement of the Group for the year ended 31 December 2017, which is expected to be published before the end of March 2018.

By Order of the Board

Lerado Financial Group Company Limited

Lai Kin Chung, Kenneth

Executive Director

Hong Kong, 18 January 2018

As at the date of this announcement, the executive Directors are Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai, Mr. LAI Kin Chung, Kenneth and Ms. HO Kuan Lai; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.